United States Representative Jerry McNerney

MORTGAGE ASSISTANCE AUTHORIZATION FORM

I understand that the provisions of Public Law 93-579 (Privacy Act of 1974) prohibit the disclosure of information of a personal nature from the files of an individual without his or her consent.

Accordingly, I authorize Congressman Jerry McNerney and his staff to access and review any and all of my records that relate to the issue stated below.

Signature_____ **Date**_____

To begin processing your case, please complete all of the following information:

Circle One: Mr. Mrs. Miss Ms.
Date of Birth_____
First Name_____
Last Name_____
Address_____
City_____
State_____ Zip_____
E-mail_____
Daytime Phone_____
Evening Phone_____

Property Information

Date of Purchase:_____/_____/_____ Type of property (house, condominium, etc.):_____
Address:_____
City:_____ State:_____ Zip:_____ County:_____

Bedrooms	Bathrooms	Square Footage	Stories/Floors	Garage	Basement	Lot Size/Acres	Year Built

1. Estimated current value of property:_____
2. Total annual property taxes:_____
3. Current condition of property:_____
4. Is this property occupied by owner or is it rented by tenant?:_____
5. Is desired outcome to keep or sell the property:_____
6. If selling, is the property currently listed with a Realtor?:_____
7. If yes, how long has the property been for sale?:_____

Mortgage Information

	1st Mortgage	2nd Mortgage
Lender's Name		
Loan Identification Number		
Balance		
Type of loan (Fixed, Adjustable, Interest-Only, etc.)		
Interest Rate (if adjustable, state the rate change and date of change)		
Total Monthly Payment		
Payments Current? If no, date of last payment?		

***Which of the following categories does your loan fall under (please circle one)?** FHA VA Conventional Other

Please answer the following questions:

Do you believe that you are at risk of foreclosure?: Y / N If yes, Why?:_____
Have you received a foreclosure notice?:_____
Has a foreclosure date been set?:_____ If yes, what is the date?: _____/_____/_____
How much cash do you have to put toward stopping the foreclosure?:_____
Have you experienced any recent changes in your finances (unemployment, medical expenses)?: Y / N
If yes, please explain:_____
Do you have assets (jewelry, car, life insurance policy, etc.) that you can sell to help reinstate your loan?: Y / N
If yes, please list: _____
Are you or a family member able to take on further employment to help with your payments?: Y / N
How much can you pay monthly, in addition to your current payment, toward your mortgage?:_____
How long can you afford to pay this monthly amount?:_____
Are your property taxes and insurance included in your current monthly payment?:_____
Have you filed for bankruptcy?:_____
Have you met with a HUD-approved housing counseling agency for assistance? Y / N
If yes, which agency?_____
Are you represented by legal counsel? Y / N
Have you contacted other elected officials for assistance with this matter? Y / N
If yes, which elected officials?_____

Briefly explain the problem you are having or the information desired*:

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***Attach additional pages if necessary and <u>include copies of all relevant documents</u> relevant to the issue with which you seek assistance. Do not send original documents, as we cannot ensure their safe return.**

For urgent assistance, please call (209) 476-8552 or fax us at (209) 476-8587.
Otherwise, please mail your completed form to our Stockton office at:

Attention: Constituent Services
Office of Congressman Jerry McNerney
2222 Grand Canal Boulevard, #7
Stockton, CA 95207